



FPA /CE Exam

Speaker: _____ [Type your name] _____
Title: _____ Presentation title _____
Date: _____ Date of presentation _____

Instructions for writing your exam

The CFP course assessment requirements are as follows:

Must contain at least 10 questions per CE credit granted by CFP Board (1 hour =10 questions, 1.5 =15 questions). *(Double-click to delete)* To add multiple choice questions to this test, place your cursor where you want to add a question, click the **Insert** tab, click **Quick Parts**, and then click an option. To undo, press **CTRL+Z**.

- Each question must connect to the program's stated learning objective(s)
- Questions must be multiple choice and may not be in a True or False or Yes/No format
- Questions cannot reference the page number or location of correct answers
- CFP® professionals must score at least 70% or higher on the examination in order to be considered to have successfully completed the course
- Email complete exam to professionaldevelopmentcenter@onefpa.org

PLEASE HIGHLIGHT THE CORRECT ANSWER IN YELLOW

Here is an example:

What is not a borrower requirement for a reverse mortgage?

- a. One borrower must be age 62 or older
- b. Youngest client can be less than 62 of age
- c. Must be the primary residence
- d. Current mortgage does not have to be paid off or refinanced into HECM

1) _____ [Type question here]

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

2) _____ [Type question here]

- a. [Answer A]
- b. [Answer B]

- c. [Answer C]
- d. [Answer D]

3) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

4) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

5) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

6) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

7) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

8) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

9) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]

10) _____ **[Type question here]**

- a. [Answer A]
- b. [Answer B]
- c. [Answer C]
- d. [Answer D]